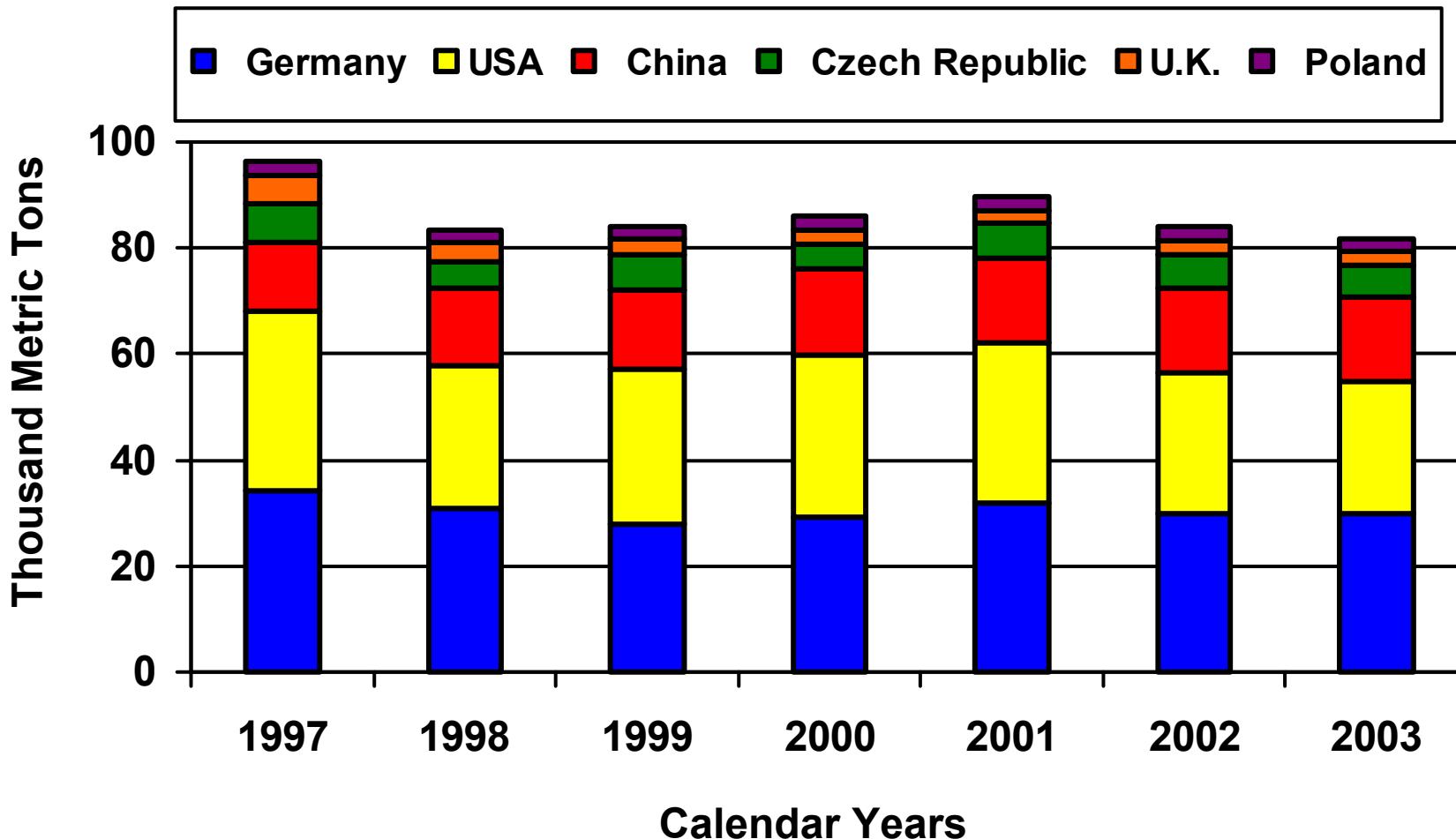


The U.S. and World Situation: Hops

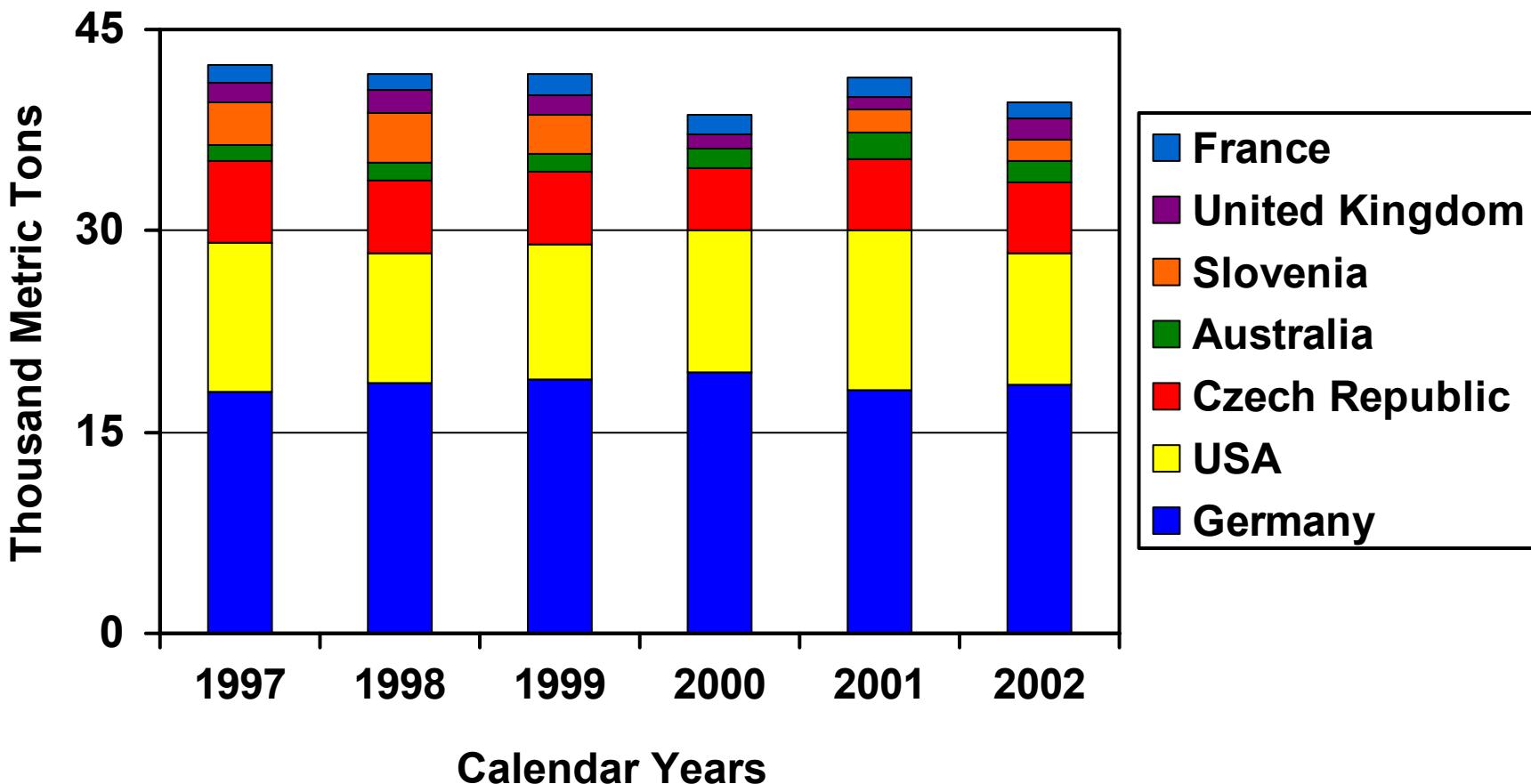
**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division
April 2004**

Major Hop Producers



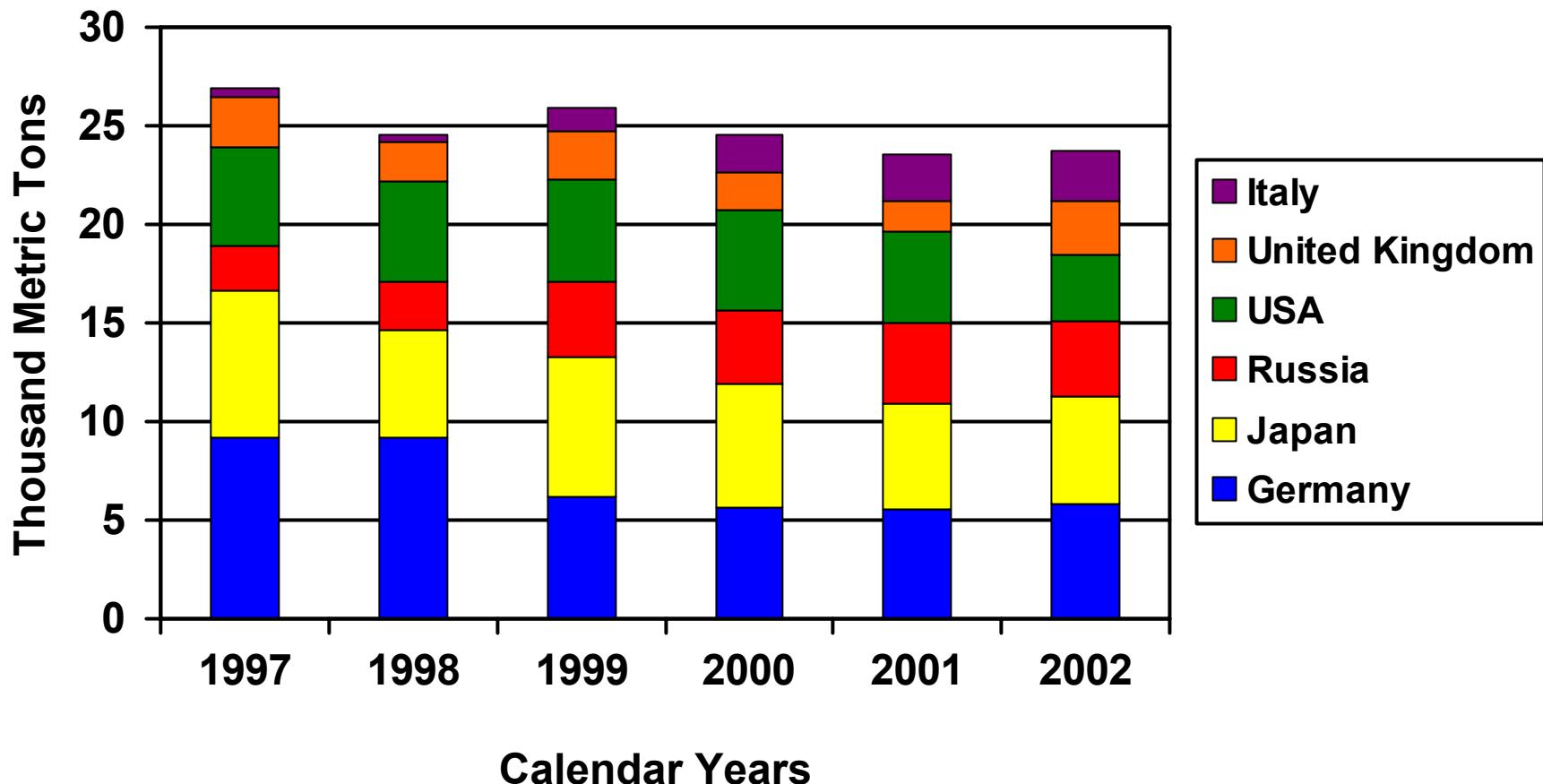
Source: Food and Agriculture Organization (FAO) of the United Nations

Major Hop Exporters

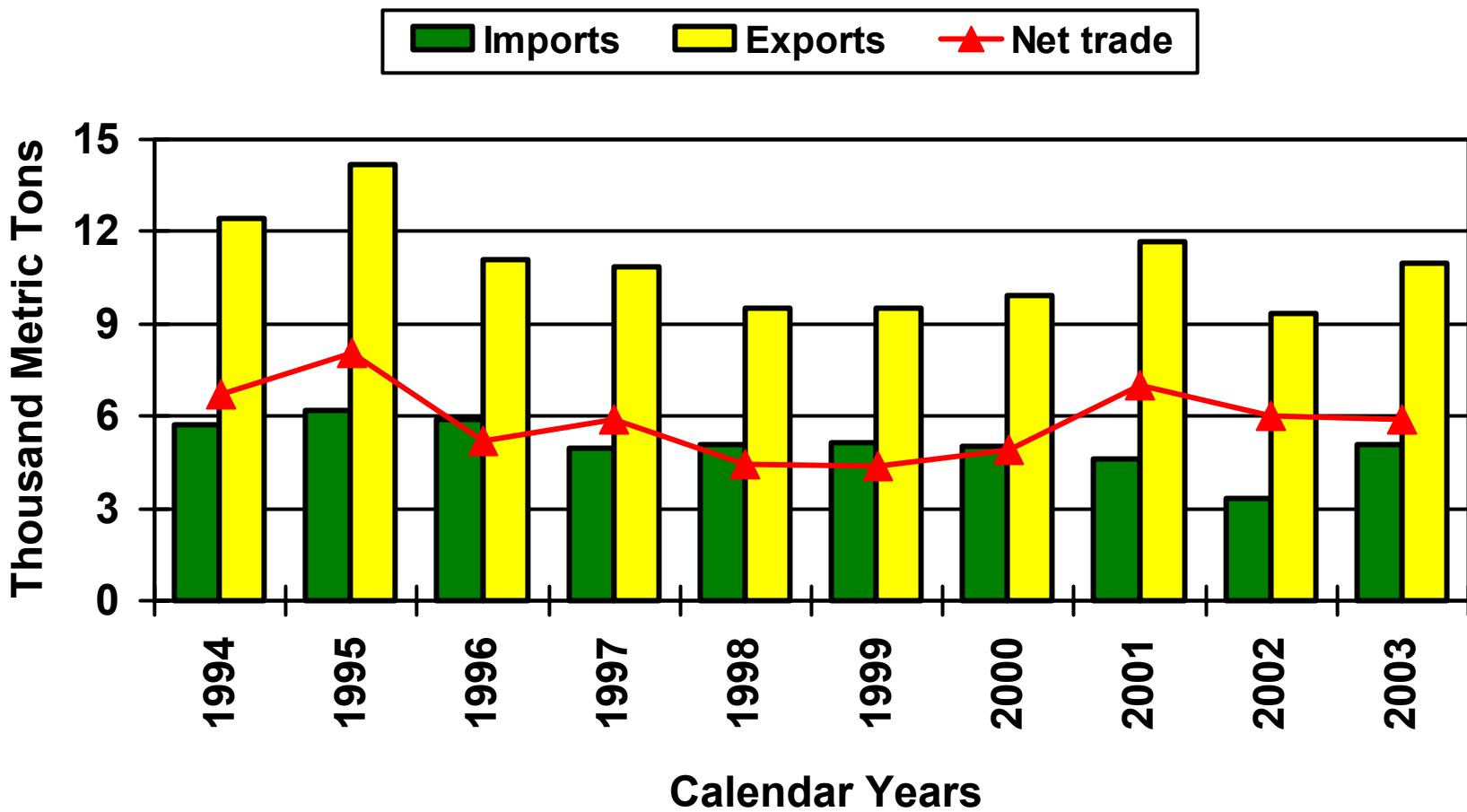


Source: Global Trade Atlas and Food and Agriculture Organization (FAO) of the United Nations

Major Hop Importers

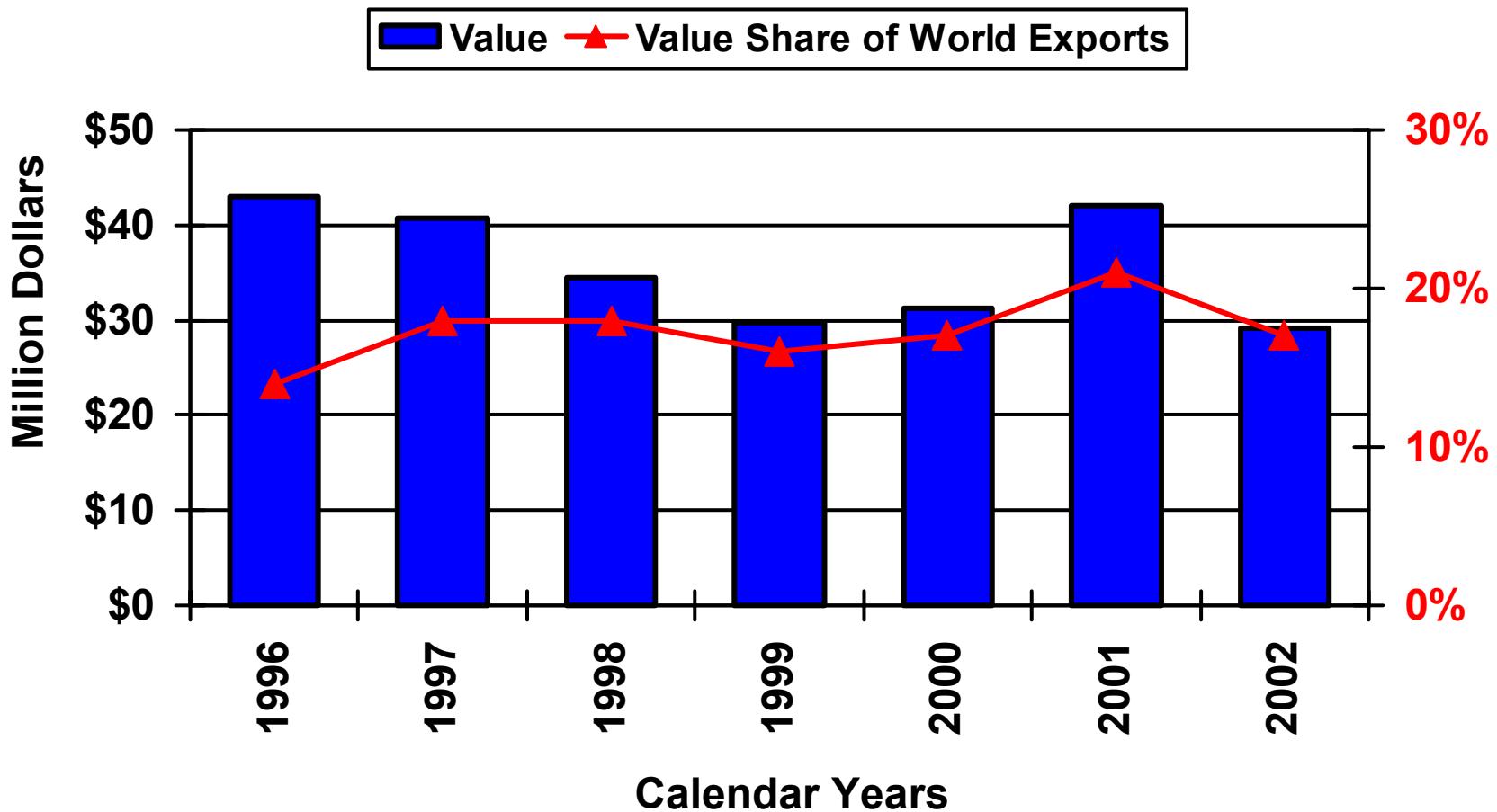


U.S. Trade in Hops



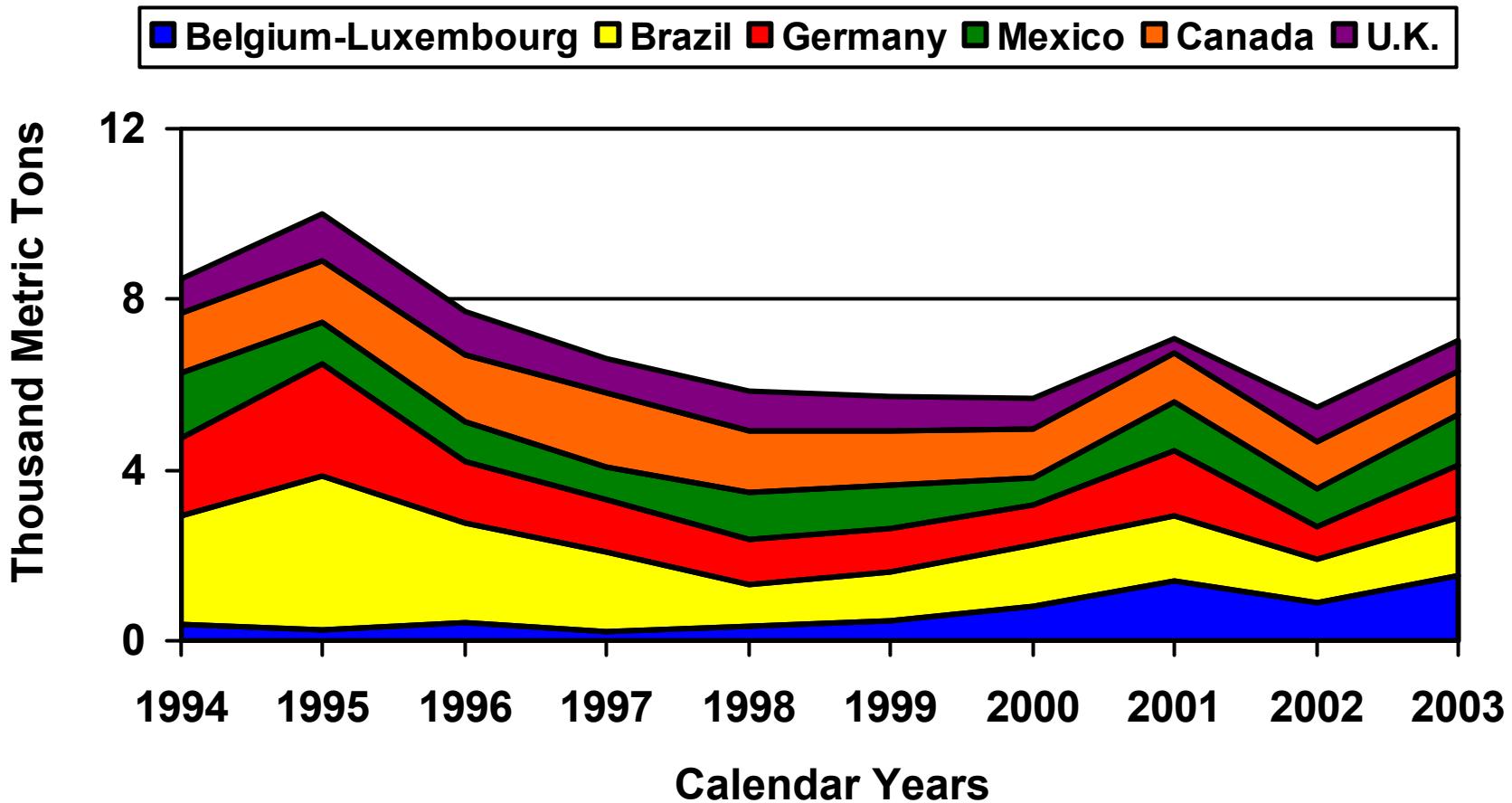
Source: Bureau of the Census, DOC

U.S. Hop Exports: Value and Export Value Share

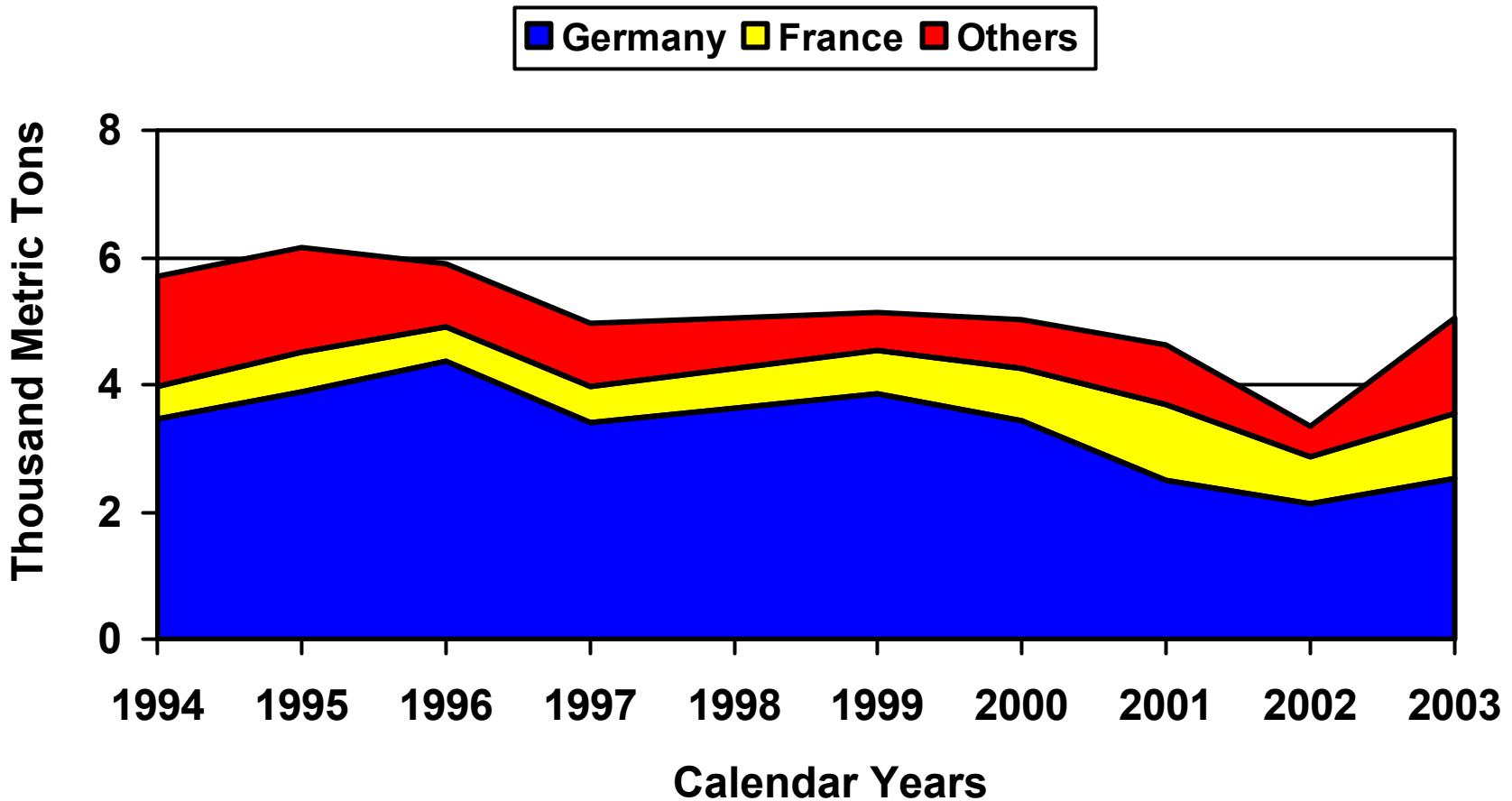


Source: Food and Agriculture Organization (FAO) of the United Nations

U.S. Hop Export Market: Top Destinations

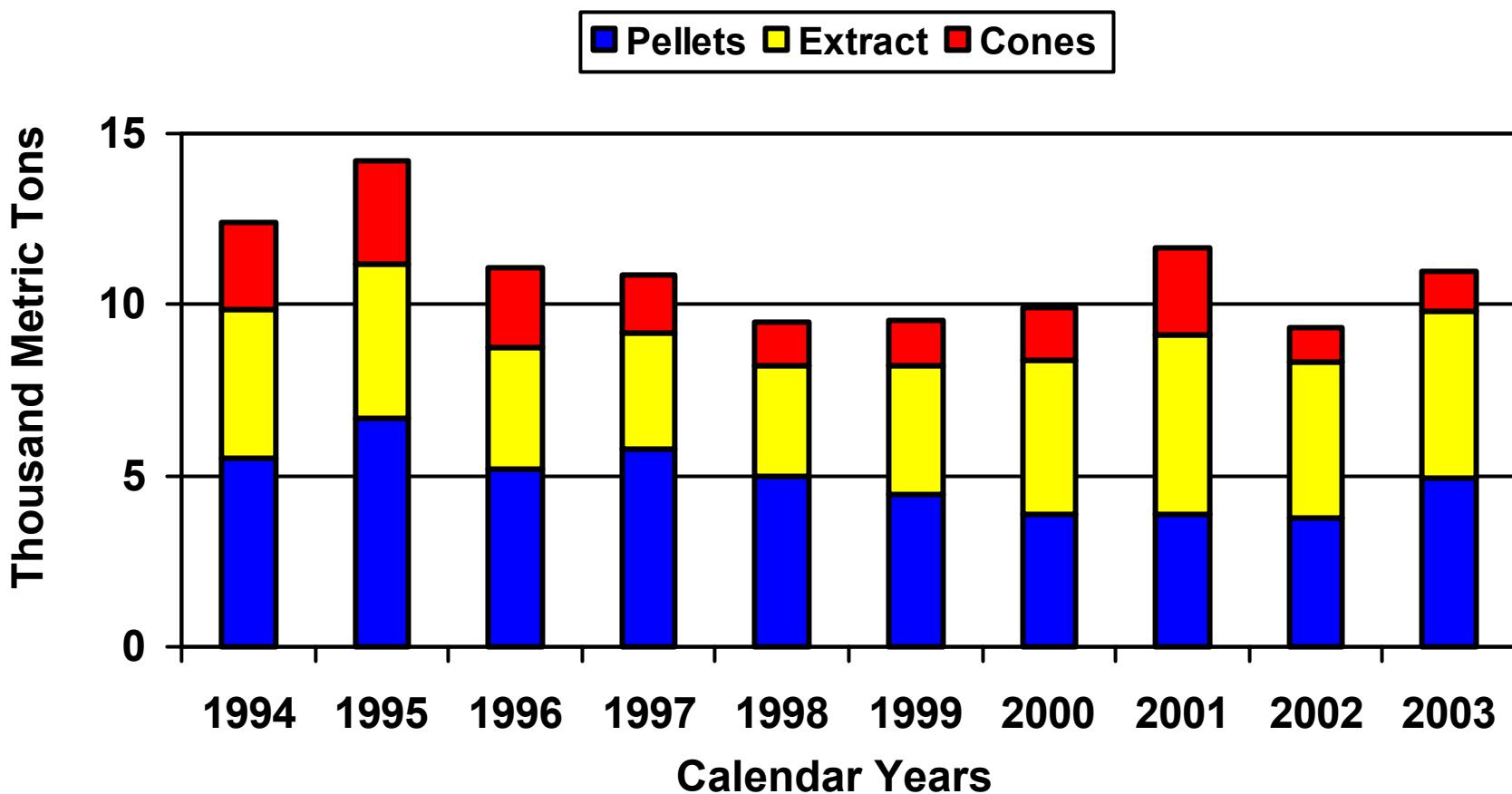


U.S. Hop Import Market: Top Suppliers

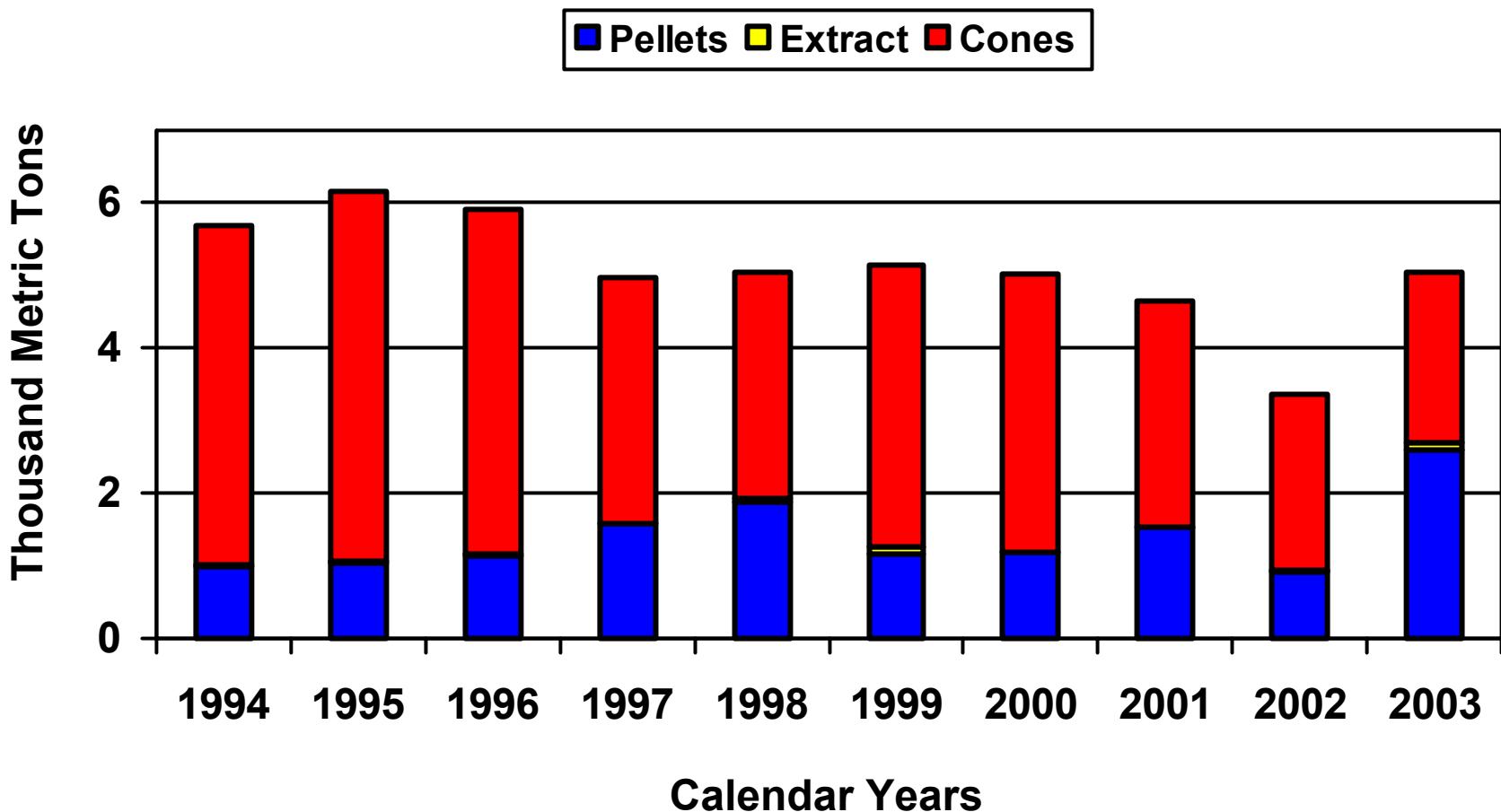


Source: Bureau of the Census, DOC

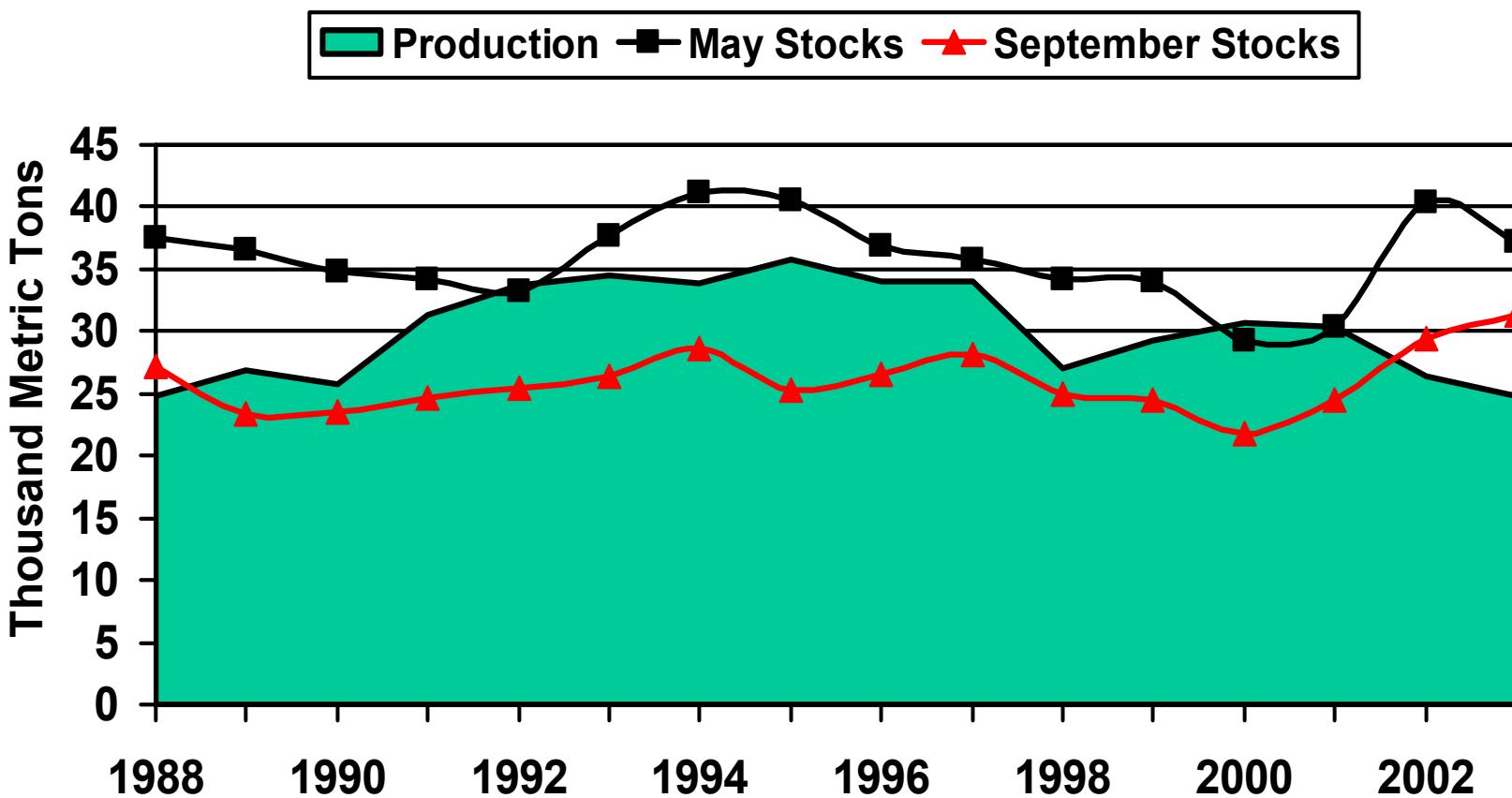
Composition of U.S. Hop Exports



Composition of U.S. Hop Imports

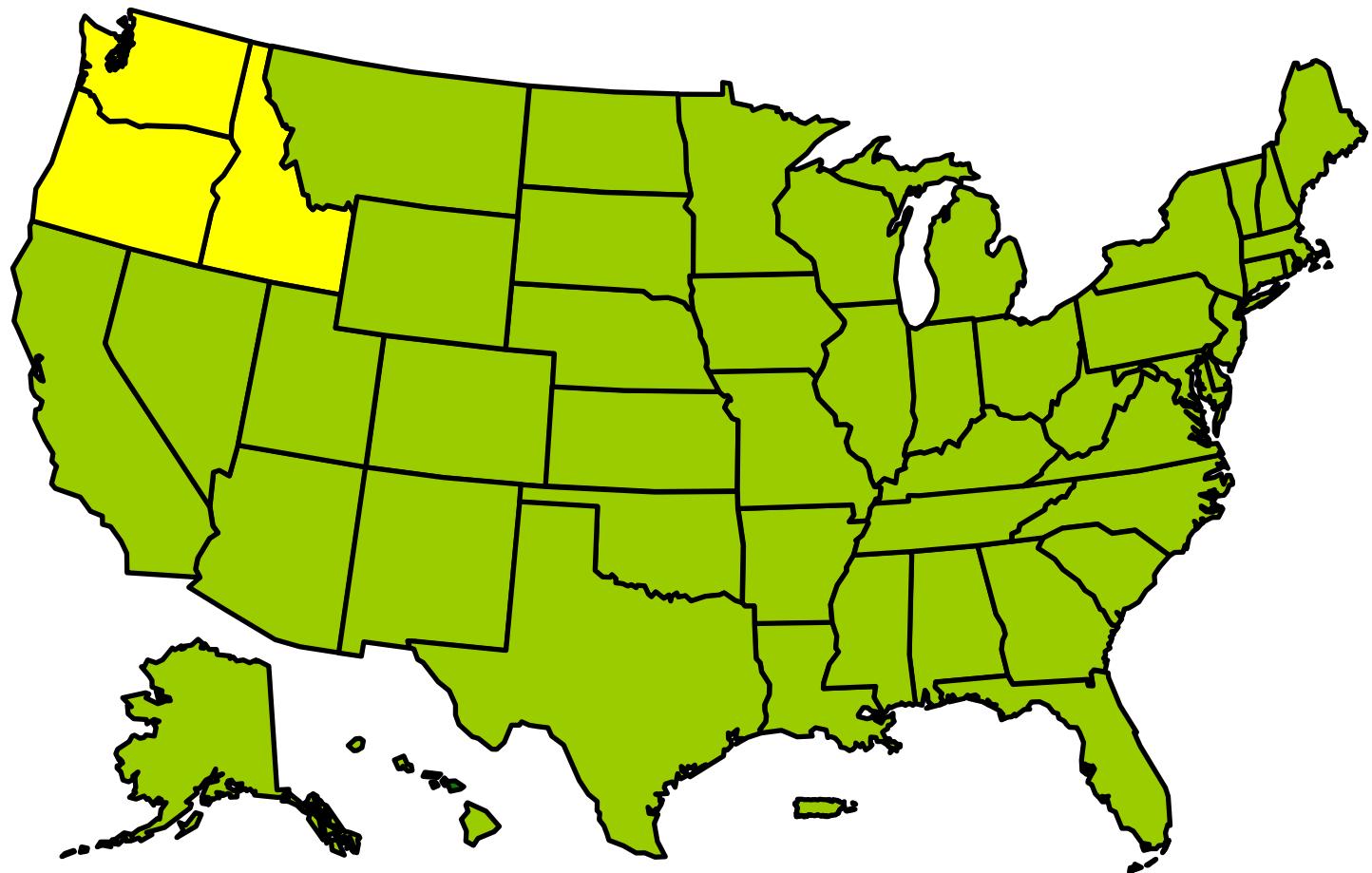


U.S. Hop Production and Stocks



Source: National Agricultural Statistics Service, USDA

U.S. Hop Producing States



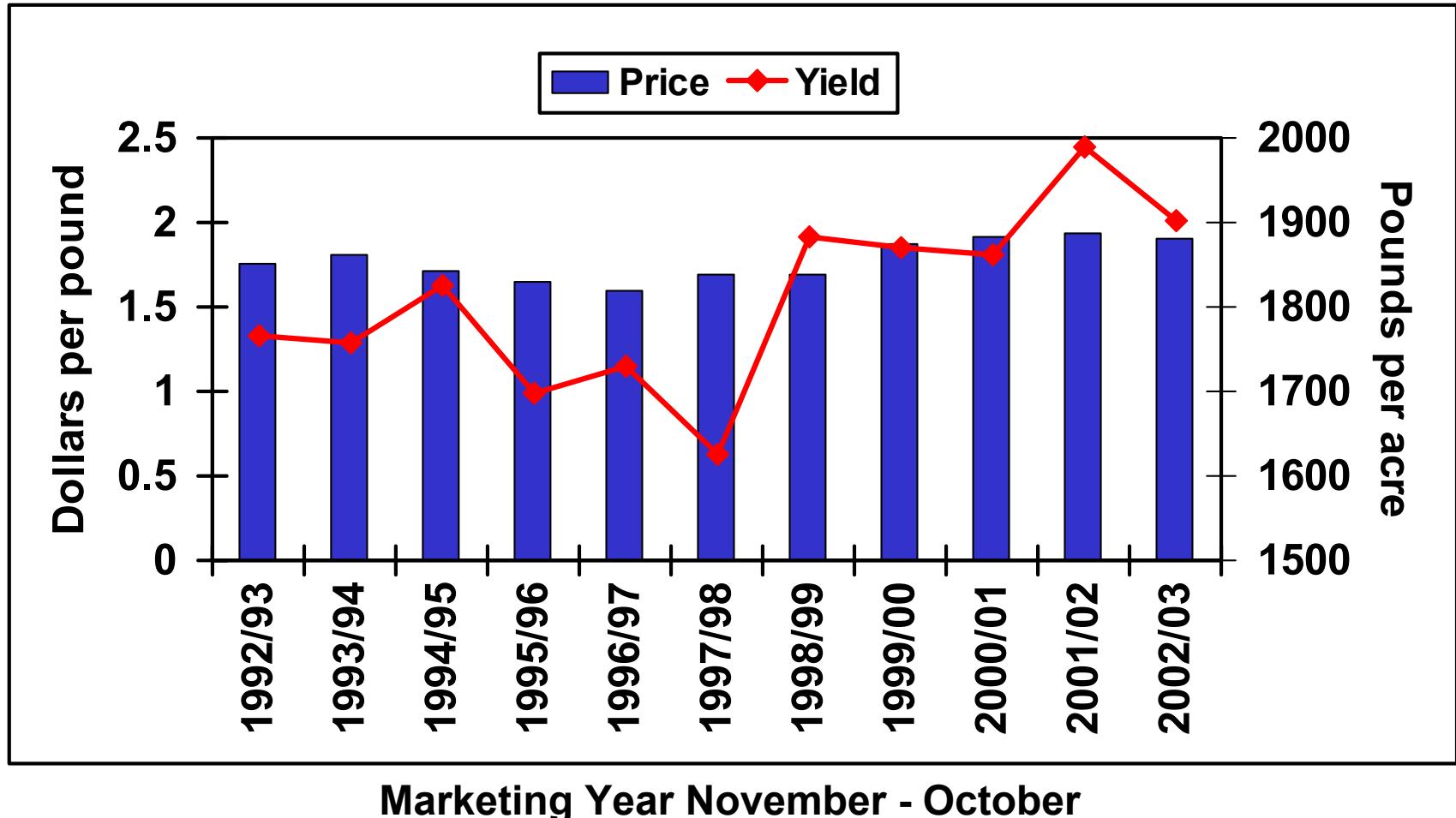
2002 SHARE

IN - 10%

OR - 16%

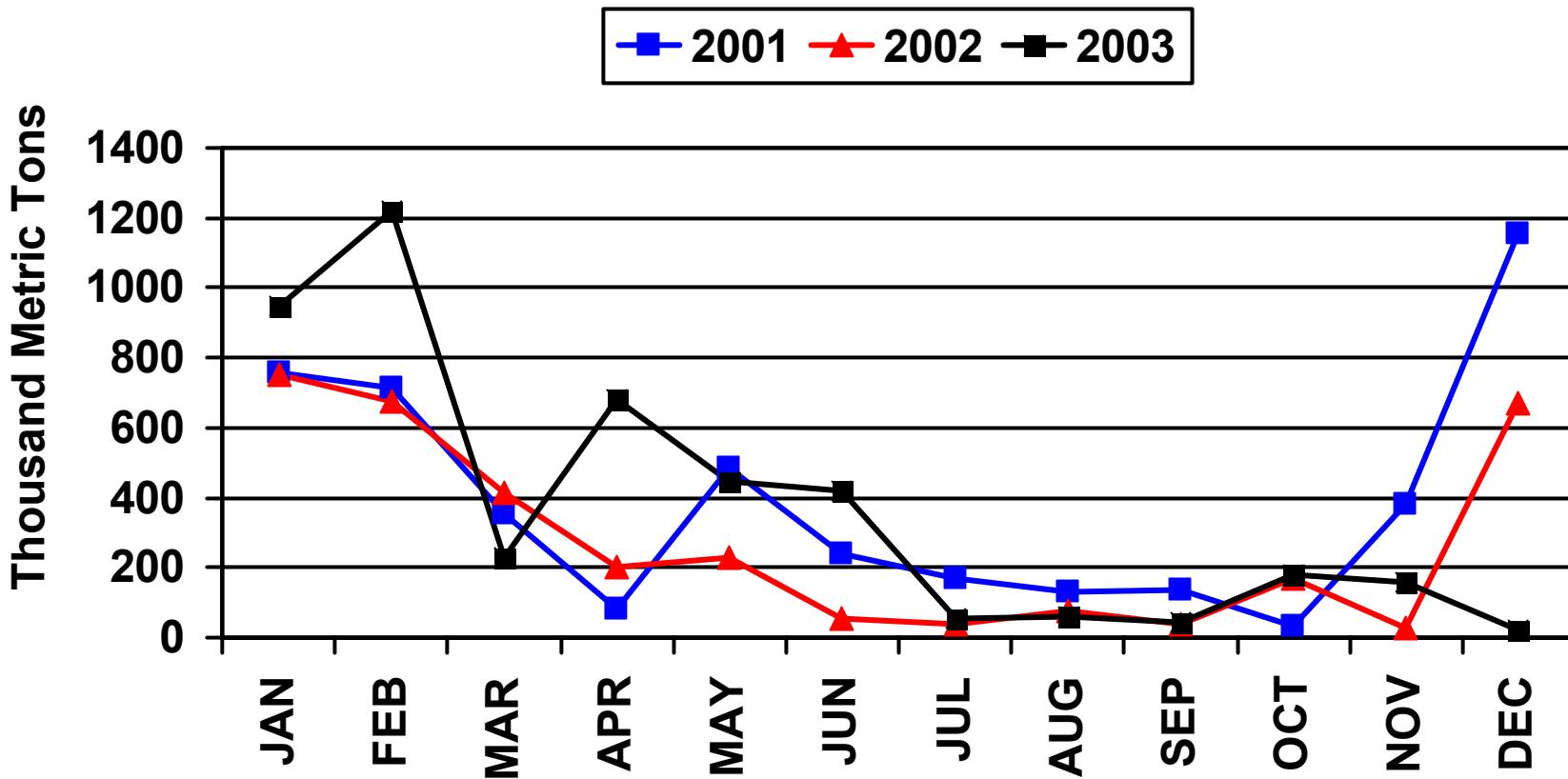
WA - 74%

U.S. Hops: Season Average Prices and Yield



Source: National Agricultural Statistics Service, USDA

U.S. Monthly Hop Imports



Source: Bureau of the Census, DOC